



3 August 2018

Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Notification to Optionholders of Expiry of Unlisted Options

Threat Protect Australia Limited (“**Threat Protect**” or the “**Company**”) (ASX: “**TPS**”) advises that its unlisted options with an exercise price of \$0.175 are due to expire on Tuesday 4 September 2018.

Holders of these options must exercise their options on or before that date, otherwise the options will expire.

Attached is a copy of the letter that will be sent to optionholders today as a notification of the expiry of their unlisted options.

Each letter will be accompanied by a personalised exercise form.

Yours sincerely

Simon Whybrow
Company Secretary

THREAT PROTECT AUSTRALIA LIMITED

ACN 060 774 227 | ABN 36 060 774 227

672 Murray St West Perth WA 6005 | PO Box 1920, West Perth WA 6872
Tel: 1300 847 328 | Fax: +61 8 9322 9711 | Email: info@threatprotect.com.au
Website: www.threatprotect.com.au



3 August 2018

Dear Option Holder

Notification of Expiry of Unlisted Options

At the date of this notice you are the registered holder of Unlisted Options in Threat Protect Australia Limited (“**Threat Protect**” or the “**Company**”) (ASX: “**TPS**”) which are due to expire on Tuesday 4 September 2018.

Your options will expire unless exercised on or before that date. It is therefore important that you carefully read the following information and if necessary seek independent financial advice.

Expiry Date:

Your options expire WST 5:00pm on Tuesday 4 September 2018.

Number of Options held and the amount due on exercise:

The number of options held at the date of this notice and the amount due on any exercise of options is shown on the attached Notice of Exercise of Unlisted Options Form.

Exercise Price and Payment:

The exercise price of the Options is **\$0.175** per Option. One fully paid ordinary share in Threat Protect will be issued for each Option exercised. You may exercise your Options by payment of the amount due on exercise either by cheque or electronic transfer.

Cheques in Australian currency equivalent to the amount due on exercise should be made payable to Threat Protect Australia Limited and crossed “Not Negotiable”. Your cheque, together with completed and signed Notice of Exercise of Unlisted Options Form should be lodged with the Company:

by hand

Level 1, 672 Murray St
West Perth WA 6005

by post

PO Box 1920
West Perth WA 6872

by electronic transfer

Account Name: Threat Protect Australia Ltd
BSB: 186300 **Account Number:** 304447915
Ref: Name of Option Holder

Email remittance advice and Notice of Exercise of Unlisted Options Form to:
swhybrow@threatprotect.com.au by no later than close of business WST 5:00pm on Tuesday 4 September 2018.

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Consequence of Non-Payment :

Options not exercised by Tuesday 4 September 2018 will expire with no value and no further entitlement will exist.

Share Prices:

The latest available market sale price on the Australian Securities Exchange Limited before the date of this notice for fully paid ordinary shares in Threat Protect Australia Limited being the underlying securities to which the Options relate to was \$0.205 on 2 August 2018.

The highest and lowest market price for TPS during the three months immediately before the date of this notice were as follows:

Highest Price	\$0.21	on 30 July 2018
Lowest Price	\$0.155	on 15 May 2018

Any enquiries should be directed to the Company on 1300 847 328.

Yours Faithfully



Simon Whybrow
Company Secretary