



5 December 2019

ASX ANNOUNCEMENT

Threat Protect Australia Limited Secures New Strategic Investor Black Crane Capital

Threat Protect Australia Limited (“**Threat Protect**” or “**Company**”) (ASX:“**TPS**”) is pleased to announce it has secured a new strategic investor, Black Crane Asia Pacific Opportunities Fund, (“**Black Crane**”), a Hong Kong based Investment Fund who will now become a substantial shareholder in TPS.

The Company will issue 31,250,000 fully paid ordinary shares to Black Crane at an offer price of \$0.16 per Share to raise \$5,000,000 before costs. The Shares will be issued pursuant to the Company’s 15% placement capacity under Listing Rule 7.1. Aitken Murray Capital Partners were arrangers to the transaction.

Black Crane is a deep value fund manager with significant corporate finance expertise, focused on small/mid cap companies in the Asia Pacific region. Black Crane partner with the boards and management teams of their investments to create value for all shareholders.

The Placement funds will be used for working capital, and in conjunction with cashflows from operations to make further earnings accretive acquisitions over the coming months.

Threat Protect Managing Director Demetrios Pynes said: “We are pleased to welcome Black Crane to our register as a substantial shareholder. Black Crane is a successful investor with a clear strategy of creating value by driving corporate events in undervalued high-quality companies. We look forward to working closely with Black Crane for the benefit of all TPS shareholders.”

The Australian security industry is highly fragmented, and the Company believes the industry is conducive to consolidation, given its stable revenue streams and fixed infrastructure cost model. Threat Protect’s acquisition growth strategy is focused on leveraging the significant capacity of its existing infrastructure through acquisition of monitored security client bases across Australia.

The Company anticipates that the Placement Shares will be issued on Monday 9 December 2019.

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This announcement has been authorised for release by the Board.
For further information, contact:

Investors

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About Threat Protect Australia Limited

Threat Protect provides monitored security solutions that ensure the safety of Australian homes and businesses 24 hours a day, 365 days a year.

We have the highest security accreditation possible to achieve in Australia and use only state-of-the-art technology and equipment.

Our commitment to providing a complete end-to-end service is second to none, whether you own a small apartment or giant multi-national headquarters.

- Monitored Security Systems
- Security Personnel
- Corporate Risk Consultancy

We call it “**Security Without Compromise**”.

- Threat Protect is a leading Australian security agency fully licensed by Western Australia, New South Wales, Victoria, Queensland and South Australian police departments, and other national and international bodies.
- We support thousands of residential and business clients in Australia and beyond.
- We will personally evaluate your security needs.
- All products and services meet Australian Standards.
- 24-hour monitoring from our A1 graded control rooms in WA, SA and NSW.

