



ASX ANNOUNCEMENT

6 August 2020

THREAT PROTECT FY 2021 GUIDANCE

Threat Protect Australia Limited (“**Threat Protect**” or the “**Company**”) (ASX: “**TPS**”) is pleased to provide earnings guidance for the Financial Year Ended 30 June 2021 (“FY21”). The Board expects FY21 Revenue to be in excess of \$27.0 million, and FY21 Normalised EBITDA to be in the range of \$7.5 - \$8.5 million.

Current projections show the business in a positive cash position after payment of interest and principal repayments. The earnings guidance may be impacted by any material adverse changes in global economic conditions, including the significant impacts of COVID-19.

Commenting about the earnings guidance, TPS Managing Director, Demetrios Pynes, said, “Our rate of earnings continues to improve with the integration of the Onwatch business, and an overall focus on operational efficiencies. Whilst COVID-19 may impact performance in a way that cannot currently be foreseen, TPS is well positioned as a resilient countercyclical business.”

All financial information included in this announcement has not been audited.

This announcement has been authorised by the Board of Directors.

Forward-looking statements

Neither Threat Protect nor any other person warrants or guarantees the future performance of Threat Protect or any return on any investment made in Threat Protect securities. This document may contain certain forward-looking statements which are identified by words such as ‘may’, ‘could’, ‘believes’, ‘estimates’, ‘targets’, ‘expects’, or ‘intends’ and other similar words that involve risks and uncertainties. Indications of, and guidance on, future financial position and performance and distributions, and statements regarding Threat Protect’s future developments and the market outlook, are also forward-looking statements.

Any forward-looking statements contained in this document are not guarantees of future performance. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Threat Protect and its directors, officers, employees and agents that may cause actual results to differ materially from those expressed or implied in such statements. Those risks and uncertainties include any material adverse changes in global economic conditions including the significant impacts of COVID-19. Readers should not place undue reliance on forward-looking statements. Except as required by law, Threat Protect disclaims any responsibility to update or revise any forward-looking statements to reflect any new information or any change in the events, conditions or circumstances on which a statement is based or to which it relates.

ENDS

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- Normalised EBITDA refers to earnings before Interest, Tax, Depreciation, Amortisation and one off costs of restructure associated with acquisition and integration of businesses.

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