



ASX ANNOUNCEMENT

4 October 2021

Dispatch of Renounceable Entitlement Offer Documents

Threat Protect Australia Limited (“**Threat Protect**” or the “**Company**”) (ASX: “**TPS**”) refers to its fully underwritten accelerated renounceable entitlement issue of 23 shares for every 1 share held in the Company by shareholders at the 5pm (WST) on Tuesday, 28 September 2021 (**Record Date**) at an issue price of \$0.005 per share to raise approximately \$31.9 million before costs (**Entitlement Offer**).

As announced, on 28 September 2021 the accelerated institutional component of the Entitlement Offer completed and approximately 3,002,833,701 shares were to be issued on 1 October 2021.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) is offered to all shareholders registered on the Record Date who were not institutional shareholders offered to participate under the institutional component of the Entitlement Offer (**Eligible Retail Shareholders**).

As previously announced, the Entitlement Offer is fully underwritten by Morgans Corporate Limited (**Morgans Corporate**). Morgans Corporate is acting as Lead Manager and underwriter to the Entitlement Offer.

Funds raised will be applied to debt reduction, transaction costs and growth initiatives.

The Company is pleased to confirm the dispatch today of letters to Eligible Retail Shareholders providing details of how to access the Prospectus lodged with ASIC and ASX on 24 September 2021 and their personalised entitlement and acceptance forms online.

Applications for shares under the Entitlement Offer can be made via BPAY for Australian Eligible Retail Shareholders and by Electronic Funds Transfer for overseas Eligible Retail Shareholders. If the Company owes a shareholder money the shareholder is also able to offset debt towards the application money. Please follow the instructions on the Entitlement and Acceptance Form.

The Closing Date for the Entitlement Offer is 5.00 pm (WST) on **Monday, 18 October 2021**. As the offer is renounceable, retail rights are currently trading with rights trading to end on **Monday, 11 October 2021**.

Following this announcement is a copy of the letter that was sent to Eligible Retail Shareholders today. Eligible Retail Shareholders are encouraged to participate in the Retail Entitlement Offer. Any questions regarding the Retail Entitlement Offer should be directed to the Threat Protect Shareholder Information Line on 1300 494 861 (within Australia) or +61 1300 494 861 (outside Australia), between 8.30am to 5.30pm (AEST/AEDT) Monday to Friday prior to the close of the Retail Entitlement Offer

This announcement has been authorised by Dennison Hambling, Executive Director.

ENDS

For further information, contact:

Investors

Dennison Hambling

Executive Director

Threat Protect Australia Limited

+ 61 418 173 232

THREAT PROTECT AUSTRALIA LIMITED

ACN 060 774 227 | ABN 36 060 774 227

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Website: www.threatprotect.com.au



4 October 2021

Dear Shareholder

Threat Protect Australia Limited – Renounceable Entitlement Offer

As announced on 24 September 2021, Threat Protect Australia Limited (“**Threat Protect**” or the “**Company**”) is in the process of undertaking a fully underwritten accelerated renounceable entitlement issue of 23 shares for every 1 share held in the Company by shareholders at the 5pm (WEST) on Tuesday, 28 September 2021 (**Record Date**) at an issue price of \$0.005 per share to raise approximately \$31.8million (**Entitlement Offer**).

On 28 September 2021 the accelerated intuitional component of the Entitlement Offer completed and approximately 3,002,833,701 shares were to be issued on 1 October 2021.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) is offered to all shareholders registered on the Record Date who were not institutional shareholders offered to participate under the institutional component of the Entitlement Offer (**Eligible Retail Shareholders**).

The Retail Entitlement Offer is fully underwritten by Morgans Corporate Limited (**Morgans**) (AFSL 235410) (**Underwriter**).

The funds raised by the Retail Entitlement Offer will be applied to debt reduction, transaction costs and growth initiatives.

For further details regarding the Entitlement Offer please refer to the prospectus for the Entitlement Offer (**Prospectus**) that was lodged by the Company with ASIC and the ASX on 24 September 2021.

As per our records you are an Eligible Retail Shareholder.

If you are an Eligible Retail Shareholder with an election to receive electronic communications you are being emailed this letter otherwise you have been sent this letter in the post.

How to Access the Prospectus and Entitlement and Acceptance Form

As stated above the Company lodged the Prospectus with ASIC and the ASX on 24 September 2021.

All shareholders can access the Prospectus and download their personalised Entitlement and Acceptance Form via <https://www.threatprotect.com.au/> by selecting the Threat Protect Entitlement Offer button and following the instructions.

Due to ongoing delays caused by the COVID-19 pandemic, it is recommended you access your documents online.

Your acceptance of the Entitlement Offer must be made in accordance with your personalised Entitlement and Acceptance Form. The number of Shares to which you are entitled (your **Entitlement**) is shown on your personalised Entitlement and Acceptance Form. For the purposes of calculating each Eligible Shareholder’s entitlement, fractional entitlements will be rounded up to the nearest whole number.

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You will need to provide your Securityholder Reference Number or Holder Identification Number and postcode to access your personalised Entitlement and Acceptance Form and follow the instructions provided. Your electronic acceptance of the Entitlement Offer should be made using this electronic service, with payment via BPAY®, EFT or, if applicable, offsetting debt owed to you by the Company. Payment by cheque or cash will not be accepted.

The Company shall not be responsible for any postal or delivery delays.

If you still wish to receive a physical copy of the Prospectus or if you have any issues accessing the Prospectus online please phone the Offer Information Line on 1300 494 861 within Australia and +61 1300 494 861 from outside Australia and either a hard copy or a further electronic copy of the Prospectus with your personalised Entitlement and Acceptance Form, or both will be sent to you for free.

All applications for shares including application money must be received by the closing date of **Monday, 18 October 2021** (subject to extension).

If you access the Prospectus as an electronic Prospectus, please ensure that you have accessed the entire Prospectus accompanied by the entitlement and acceptance form.

The Company reserves the right not to accept an entitlement and acceptance form from a person if it has reason to believe that when that person was given access to the electronic entitlement and acceptance form, it was not provided together with the electronic Prospectus and any relevant supplementary or replacement prospectus or any of those documents were incomplete or altered.

Actions required of Eligible Shareholders

As a Eligible Retail Shareholders you may:

- (a) take up all or some of your Entitlement (refer to Section 5.7 of the Prospectus);
- (b) take up all of your Entitlement and apply for additional Shares, being Retail Shortfall Shares under the Retail Shortfall Offer (refer to Section 5.8 of the Prospectus);
- (c) sell or transfer all or some of your Entitlement (refer to Section 5.9 of the Prospectus); or
- (d) allow all or part of your Entitlement to lapse (refer to Section 5.10 of the Prospectus).

Key Dates for Entitlement Offer

Event	Date
Prospectus lodged with ASIC and ASX Appendix 3B lodged with ASX	Friday 24 September 2021
Trading resumes on an ex-rights basis Retail Rights start trading on deferred settlement basis	Tuesday 28 September 2021
Record Date for the Entitlement Offer	5:00pm (WST) on Tuesday 28 September 2021
Prospectus dispatched to Retail Shareholders Company announces dispatch has completed Opening Date for Retail Offer	Monday 4 October 2021

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Event	Date
Retail Rights trading ends	Close of trading on Monday 11 October 2021
Securities quoted on a deferred settlement basis	Tuesday 12 October 2021
Closing Date of Retail Offer*	Monday 18 October 2021
Bookbuild for any Retail Offer Shortfall (if applicable)	Thursday 21 October 2021 to Monday 25 October 2021
Announcement of results of Retail Offer Shortfall bookbuild	Tuesday 26 October 2021
Settlement of Retail Offer Issue of Retail Offer Shares Lodgment of Appendix 2A with ASX	Thursday 28 October 2021
Quotation of Retail Offer Shares	Friday 29 October 2021
Settlement of Retail Offer Shortfall Issue Retail Offer Shortfall Shares	On or before Monday 8 November 2021
Quotation of Retail Offer Shortfall Shares	Tuesday 9 November 2021

*The Directors may extend the Retail Offer Closing Date by giving at least 3 Business Days notice to ASX prior to the Retail Offer Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

If you have any queries concerning the Entitlement Offer or the action you are required to participate in the Retail Entitlement Offer, please contact your financial adviser or the Threat Protect Shareholder Information Line on 1300 494 861 (within Australia) or +61 1300 494 861 (outside Australia), between 8.30am to 5.30pm (AEST/AEDT) Monday to Friday prior to the close of the Retail Entitlement Offer.

Yours faithfully,
Threat Protect Limited

Dennison Hambling
Executive Director
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