

Facsimile Cover Sheet

To:	Company Secretary, Threat Protect Australia Limited	FAX: 08 9322 9711
	Company Announcements Office, Australian Securities Exchange	FAX: 1300 135 638
FROM:	Braith Morrow (03 8610 9222)	DATE: 05/10/2021
RE:	Form 604	NO OF PAGES (INCLUDING HEADER): 4
<input type="checkbox"/> URGENT <input type="checkbox"/> FOR REVIEW <input type="checkbox"/> PLEASE COMMENT <input type="checkbox"/> PLEASE REPLY		

Please find attached Form 604 in respect of our shareholding in the company.

Regards,

Braith Morrow
Company Secretary

PLEASE CONTACT OUR OFFICE ON (03) 8610 9222 SHOULD THIS FACSIMILE BE INCOMPLETE OR ILLEGIBLE

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Threat Protect Australia Limited

ACN/ARSN ACN 060 774 227

1. Details of substantial holder (1)

Name First Samuel Limited

ACN/ARSN (if applicable) ABN: 51 086 243 567

There was a change in the interests of the substantial holder on 30/09/2021

The previous notice was given to the company on 16/07/2021

The previous notice was dated 16/07/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Refer Attached				

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

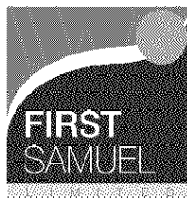
Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer Attached				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer Attached				

Annexure A



First Samuel Limited

ABN 51 086 243 567

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder dated 05 October 2021 in respect of Threat Protect Australia Limited (ACN 060 774 227).

2. Previous and present voting power

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary Fully Paid	61,903,702	25.69%	211,674,050	6.45%

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
01-10-2021	First Samuel Limited	Purchase of Shares in Placement	\$750,000	150,000,000	150,000,000

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
First Samuel Limited	First Samuel Limited ACN 086 243 567	Managed discretionary account clients of First Samuel Limited.	First Samuel Limited has entered into managed discretionary account contracts with its clients that provide it with the authority to acquire and dispose of the relevant securities at its sole discretion.	211,674,050 Ordinary Fully Paid Shares	211,674,050

Signed

Date